



First Andes Silver Ltd.

Exploration of High-grade Gold & Silver
Properties in South America

Forward Looking Statements

Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events or the Corporation's future performance, business prospects or opportunities. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", Lorem ipsum dolor sit amet, consectetur adipiscing elit. Suspendisse varius enim in eros elementum tristique. Duis cursus, mi quis viverra ornare, eros dolor interdum nulla, ut commodo diam libero vitae erat. Aenean faucibus nibh et justo cursus id rutrum lorem imperdiet. Nunc ut sem vitae risus tristique posuere.

Mining Silver in Peru



Strategic Market Access

Exploration concession of 1100 Ha that is drill permitted



Rich Silver Reserves

Fully permitted and drill ready with 10 drill pads already constructed on high priority silver targets



Experienced Mining Sector

Located only 3 hours from Lima at relatively low altitude of 3400m

Our Flagship Project



Scale

Drill permitted exploration concession
- 1100 Ha



Status

10 drill pads already constructed on high
priority silver targets



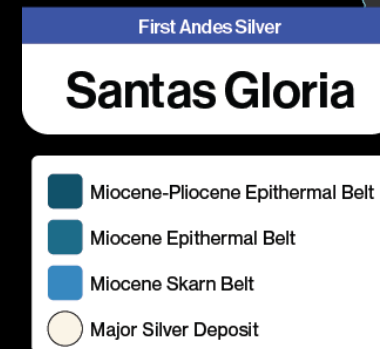
Location

Located only 3 hours from Lima at relatively
low altitude of 3400m



Drill Ready Santos Glorias Project Peru

- 100% ownership of a very high grade silver base metal -gold intermediate sulphidation system in a major Peruvian mining district 100 km from Lima with excellent road access.
- Fully permitted for drilling with drill pads already constructed. Drill contract signed. Community access agreement valid until 2028. Archeological certificates water permits and authorization for drilling(AIA) obtained.



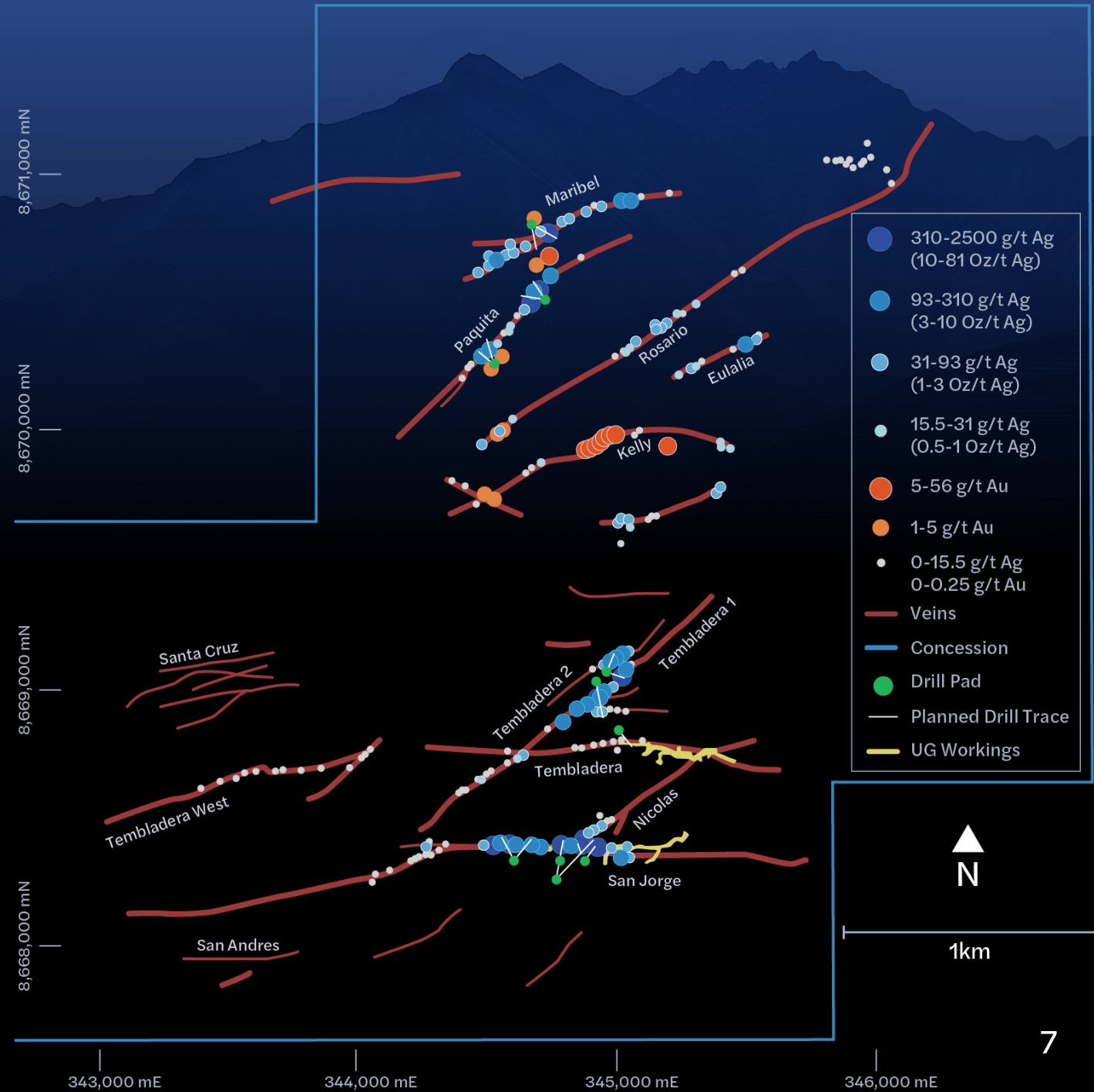
Potential Milling Opportunity

There are a number of mines operating in the Morococha camp with excess mill capacity for high grade silver-base metal feed that are within 40 to 50 km of Santos Gloria. At least one private Peruvian miner also has capacity to provide underground miners and equipment, drastically reducing timeline and CAPEX requirements to cash flow.



Drill Ready Santas Glorias Project Peru

- Over 12 kilometers of high grade silver and gold veins present multiple high value near surface drill targets. Never previously drill tested.
- Limited historical underground mining confirms high grade mineralization with underground channel samples returning silver grades in excess of 10,000 g/t.
- Up to 2500 g/t Ag and 56 g/t Au in surface channel samples.



Our Management Team

Colin Smith CEO and Director

Colin Smith is a geologist and mining executive with 20+ years of experience in exploration, M&A, and project development across North and South America. He has held key roles at SSR Mining, ValOre Metals, and Gold Basin Resource, with expertise in gold, copper, PGMs, uranium, and diamonds. Notably, he led exploration at Seabee Gold (>1.7 Moz Au), acquired by SSR Mining for C\$337M.

Ian Stalker Executive Chairman and Director

Ian Stalker is a senior mining executive with 50+ years in resource development, raising over \$1 billion in capital. He has led 12+ major projects across gold, base metals, uranium, and lithium, including roles as CEO of K92 Mining, LSC Lithium (sold for C\$111M), and UraMin (acquired for US\$2.5B). He currently advises Tolu Minerals.

Charles Hethey Director

Charles Hethey is a securities lawyer in British Columbia and New York with over 10 years' experience. Mr. Hethey represents a number of U.S. and Canadian listed entities on the TSX Venture Exchange, Canadian Securities Exchange and U.S. OTC markets.

Patrick Hickey Director

Mr. Hickey has over 40 years of experience as an engineer and executive in the design and construction of world class mining, petroleum, and power generating operations throughout the world. He has worked for some of the world's leading operators.

Dr. Chris Wilson Chief Geologist

PhD (1991); Chartered Professional and Fellow Australian Institute of Mining and Metallurgy (FAusIMM CP) and Fellow of the Society of Economic Geologists (FSEG).

James Hutton Corporate Advisor

Mr. Hutton has 37+ years of experience in resource companies and capital markets, including leadership roles at Canada Dominion Resources and CMP Resources, facilitating over C\$1.4 billion in flow-through financings. He has served on multiple public boards and held various C-level positions.



Get in Touch

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